FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

l	OMB APPRO	)VAL				
l	OMB Number:	3235-0287				
l	Estimated average burd	en				
l	hours per response:	0.5				

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>ESHELMAN FREDRIC N</u>						2. Issuer Name and Ticker or Trading Symbol EYENOVIA, INC. [ EYEN ]								Check all a	ship of Reporti applicable) rector	son(s) to Iss 10% O				
(Last)	Last) (First) (Middle) C/O EYENOVIA, INC.							3. Date of Earliest Transaction (Month/Day/Year) 08/16/2019								Officer (give title Other (specify below)				
295 MADISON AVENUE, SUITE 2400						If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable						
(Street) NEW YORK NY 10017					_									Line)  X Form filed by One Reporting Person  Form filed by More than One Reporting  Person						
(City)	City) (State) (Zip)																			
		Tab	le I - No	n-Deri	vative	Se	curitie	s Ac	quired,	Dis	posed c	of, or Be	nefici	ially Ow	ned					
Date					nsaction th/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		Code (Inst					nd Sec Ben Owr	mount of urities eficially ned Following	Form (D) o	n: Direct r Indirect istr. 4)	7. Nature of Indirect Beneficial Ownership		
									Code	v	Amount	(A) or (D)	Price	Tran	orted saction(s) tr. 3 and 4)			(Instr. 4)		
Common	Stock, par	value \$.0001	6/2019	2019			A		8,038	(1) A	\$0	.00 1	.,285,499	D						
Common											319,085		I .	By Eshelman Ventures LLC <sup>(2)</sup>						
			Гable II -									, or Ben ble sec			ed					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/Da	Date,	4. Transaction Code (Instr 8)				6. Date Exercis Expiration Dat (Month/Day/Ye		•	7. Title and Amou of Securities Underlying Derivative Securi (Instr. 3 and 4)		Deriva Securi	tive derivativ ty Securitie	re es ally g d	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)		
					Code	v	(A)	(D)	Date Exercisab		Expiration Date	Title	Amour or Number of Shares	er						
Stock Option (right to buy)	\$3.11	08/16/2019			A		9,057		(3)	(	08/16/2029	Common Stock	9,05	7 \$0.0	0 9,05	57	D			
Stock Option (right to buy)	\$6.2								(4)	(	07/24/2028	Common Stock	4,46	5	4,65	55	D			
Stock Option (right to buy)	\$1.24								03/23/201	.5 (	03/23/2025	Common Stock	40,00	00	40,0	00	D			
Stock Option (right to	\$1.95								(4)	(	07/07/2027	Common Stock	33,33	34	33,3	34	D			

## **Explanation of Responses:**

- 1. Represents restricted stock units that vest on the earlier of August 16, 2020 or the date of the Issuer's 2020 annual meeting of stockholders, subject to the Reporting Person's continued service on the Issuer's Board of Directors and acceleration upon change in control.
- 2. The reporting person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.
- 3. The option becomes exercisable on the earlier of August 16, 2020 or the date of the Issuer's 2020 annual meeting of stockholders, subject to the Reporting Person's continued service on the Issuer's Board of Directors and acceleration upon change in control.
- 4. The option is fully vested.

## Remarks:

/s/ S. Halle Vakani, Attorneyin-Fact

08/20/2019

\*\* Signature of Reporting Person

Date

vned directly or indirectly

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.