SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] <u>Yoshida Shuhei</u>			2. Date of Event Requiring State (Month/Day/Yea 01/24/2018	ment	3. Issuer Name and Ticker or Trading Symbol <u>EYENOVIA, INC.</u> [EYEN]							
(Last) 501 FIFTH AV SUITE 1404 (Street)		(Middle)				tionship of Reporting all applicable) Director Officer (give title below)	Persor X	n(s) to Issue 10% Owne Other (spe- below)	er cify 6	Month . Indiv .pplica	n/Day/Year) vidual or Joint able Line) Form filed by	te of Original Filed Group Filing (Check One Reporting Person More than One
NEW YORK (City)	NY (State)	10017 (Zip)									Reporting Pe	
Table I - Non-Derivative Securities Beneficially Owned												
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4))			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock, par value \$.0001					1,618,566(1)			Ι		By Senju Pharmaceuticals Co., Ltd.		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)												
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Underlying Derivative Security			y (Instr. 4) Conve or Exe		rsion rcise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	n Title			Amount or Number of Shares	Price of Derivative Security	e c	Direct (D) or Indirect (I) (Instr. 5)	
Stock Option (right to buy)	buy) ⁽²⁾ 07/07/2		07/07/2027	,	Common Stock		33,334	1.95		D	

Explanation of Responses:

1. The reporting person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

2. The option became exercisable as to 2,778 shares on August 7, 2017, and becomes exercisable in equal 2,778 share amounts on each of the 11 one-month anniversaries thereafter.

<u>/s/ Shuhei Yoshida</u>

01/24/2018

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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