SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | 01 56 | CIIOTI 30(TI) 0 | of the Investment Company Act of 1 | .940 | | | | |
|---|---------------|--|--------------------|--|--|---|--|---|--|--|
| 1. Name and Address of Reporting Person* 2. Date of Ev Ianchulev Tsontcho Konth/Day/2 01/24/2018 01/24/2018 | | | | ement | 3. Issuer Name and Ticker or Trading Symbol <u>EYENOVIA, INC.</u> [EYEN] | | | | | |
| (Last) (First) (Middle) 501 FIFTH AVENUE SUITE 1404 | | | | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner X Officer (give title Other (specify below) below) Chief Executive Officer | | | 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) | | |
| (Street) NEW YORK NY 10017 | | | | | | | | X Form filed by One Reporting Person Form filed by More than One Reporting Person | | |
| (City) | (State) | (Zip) | | | | | | | | |
| | | | Table I - No | on-Deriva | tive Securities Beneficial | lly Owned | | | | |
| 1. Title of Security (Instr. 4) | | | | | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownershi Form: Direc or Indirect ((Instr. 5) | t (D) (Instr. 5) | | | |
| Common Stock, par value \$.0001 | | | | | 8,749 | D | | | | |
| Common Stock, par value \$.0001 | | | | | 466,667(1) | I | By P | By Private Medical Equity, Inc. | | |
| Common Stock, par value \$.0001 | | | | | 453,333 ⁽¹⁾ | I | By P LLC | By PME Investor Services Eyenovia, LLC | | |
| | | (e | | | ve Securities Beneficially ants, options, convertible | | 5) | | | |
| 1. Title of Derivative Security (Instr. 4) | | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securit Underlying Derivative Security | | 4. Conversion or Exercise | 5. Ownership Form: Direct (D) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| | | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Price of Derivative Security | or Indirect (I) (Instr. 5) | | | |
| Stock Option (| right to buy) | | 03/02/2015 | 03/02/2025 | Common Stock | 40,000 | 1.24 | D | | |
| Stock Option (right to buy) | | (2) | 07/07/2027 | Common Stock | 401,056 | 1.95 | D | | | |
| Stock Option (right to buy) | | 03/23/2015 | 03/23/2025 | Common Stock | 280,000 ⁽¹⁾ | 1.24 | I | By Private Medical Equity, Inc. | | |

Explanation of Responses:

1. The reporting person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

2. The option became exercisable as to 11,140 shares on August 7, 2017, and becomes exercisable in equal 11,140 share amounts on each of the 35 one-month anniversaries thereafter.

/s/ Tsontcho Ianchulev

01/24/2018

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.